

ABSTRACT OF THE DISCLOSURE

A fund established for the purpose of investing in multiple U.S. wind energy projects. The fund is capitalized with an initial equity investment by a group of investors that includes additional equity investment over the tax-advantaged years of the projects. The fund is also capitalized with third party dual tranche financing that provides for amortization of the debt from both the cash flow generated by the projects and the additional capital contributions from the investors.

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